

LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**TIER 2.1 PERSONAL FINANCIAL DISCLOSURE STATEMENT**
(ANNUAL)☒ ORIGINAL REPORT☐ AMENDED REPORTThis Report Covers Calendar Year: 2011

☐ I currently hold an office that would require me to file a Tier 3 Personal Financial Disclosure Statement.
As such, I have completed SCHEDULE E.

Name of Filer (print full name) William Henry Shane, Jr.Mailing Address #18 Oakland RoadCity, State, Zip Kenner, LA 70065Name of Board/Commission (no abbreviations): East Jefferson General HospitalDate of Appointment: February 2012Date Appointment Expires: February 2016Name of Spouse (print full name) Patricia Artigues ShaneSpouse's Occupation Real Estate InvestorPrincipal Business Address #18 Oakland RoadCity, State, Zip Kenner, LA 70065**CHECK ONE:**

- ☒ Neither I, nor any member of my immediate family, have a personal or financial interest in any entity, contract, or business, or a personal or financial relationship, that in any way poses a conflict of interest, which would affect the impartial performance of my duties as a member of the board or commission.
- ☐ I have attached a statement describing any conflicts, and actions I am taking to resolve or avoid the conflicts.

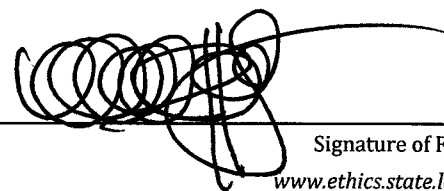
Check all that apply:

- ☒ I have filed my state income tax return for the previous year.
- ☐ I have filed for an extension of my state income tax return for the previous year.
- ☒ I have filed my federal income tax return for the previous year.
- ☐ I have filed for an extension of my federal income tax return for the previous year.

NOTE: La. R.S. 42:1124.2.1 does not provide you the opportunity to request an extension in filing your personal financial disclosure statement.

Certification of Accuracy

I do hereby certify that the information contained in this personal financial disclosure statement is true and correct to the best of my knowledge and belief.



Signature of Filer

www.ethics.state.la.us

LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule A: Employment Information**☐ Check if not applicable☒ Filer ☐ Spouse ☒ Full-Time ☐ Part-TimeName of Employer: Favrot & Shane Companies, Inc.Job Title: ChairmanJob Description: Real Estate Development☒ Filer ☐ Spouse ☒ Full-Time ☐ Part-TimeName of Employer: 1st Lake Properties, Inc.Job Title: Co-ChairmanJob Description: Real Estate Management☐ Filer ☐ Spouse ☐ Full-Time ☐ Part-Time

Name of Employer: _____

Job Title: _____

Job Description: _____

☐ Filer ☐ Spouse ☐ Full-Time ☐ Part-Time

Name of Employer: _____

Job Title: _____

Job Description: _____

- You are required to disclose on SCHEDULE A employment information related to both you and your spouse.
- List the name of the employer; the title of the position; a brief description of the job; and disclosure as to whether the position is full-time or part-time.

LOUISIANA BOARD OF ETHICSPost Office Box 4368
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Name of Business (if applicable): _____

Name of Income Source: _____

Address: _____

City, State, Zip: _____

Amount of Income (exact dollar amount): \$ _____

☐ Filer ☐ Spouse ☐ Business (where amount of interest exceeds 10%)Type of Income: ☐ State ☐ Political Subdivision ☐ Gaming Interest

Name of Business (if applicable): _____

Name of Income Source: _____

Address: _____

City, State, Zip: _____

Amount of Income (exact dollar amount): \$ _____

☐ Filer ☐ Spouse ☐ Business (where amount of interest exceeds 10%)Type of Income: ☐ State ☐ Political Subdivision ☐ Gaming Interest

Name of Business (if applicable): _____

Name of Income Source: _____

Address: _____

City, State, Zip: _____

Amount of Income (exact dollar amount): \$ _____

* You are required to complete SCHEDULE B if you or your spouse received income from the State, any political subdivision, and/or a gaming interest OR if a business in which you or your spouse owns an interest which exceeds 10% (either individually or collectively) received income from the aforementioned sources.

* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.

* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

* The definitions for (and examples of) *political subdivision*, *gaming interest*, and *business* are found in the *Instructions Section* of this form.

LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule C: Positions - Business**☐ Check if not applicable☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 27.03 %

Name of Business: Boardwalk Apartments, LLC

Address: 3925 N. I-10 Service Rd. W. Ste 105

City, State, Zip: Metairie, LA, 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: Breckenridge Apartments, LLC

Address: 3925 N. I-10 Service Rd. W. Ste 105

City, State, Zip: Metairie, LA, 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: Camelot Court LLC

Address: 3925 N. I-10 Service Rd. W. Ste 105

City, State, Zip: Metairie, LA, 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

* You are required to complete SCHEDULE C if you or your spouse is a director, officer, owner, partner, member, or trustee of a business and if you or your spouse (either individually or collectively) owns an interest in a business which exceeds 10%.

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Amount of Interest (where interest exceeds 10%): 25 %

Name of Business: Canterbury Square, LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA, 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: Cherrywood Apartments, LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA, 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 40 %

Name of Business: Citrus Creek I Apartments, LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA, 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

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Amount of Interest (where interest exceeds 10%): 30 %

Name of Business: Citrus Creek II Apartments, LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA, 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: Citrus Corner, LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 18 %

Name of Business: Citrus Curve, LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

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Schedule C: Positions - Business☐ Check if not applicable☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 30 %

Name of Business: Citrus Developments, LLCAddress: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Commercial Real EstateNature of Association: Member/Partner☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 15 %

Name of Business: Clearwater Properties, LLCAddress: 3925 N. I-10 Service Rd. W. Ste 105City, State, Zip: Metairie, LA 70002Business Description: Commercial Real EstateNature of Association: Member/Partner☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 35 %

Name of Business: Cleary InvestmentsAddress: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Commercial Real EstateNature of Association: Member/Partner

* You are required to complete SCHEDULE C if you or your spouse is a director, officer, owner, partner, member, or trustee of a business and if you or your spouse (either individually or collectively) owns an interest in a business which exceeds 10%.

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Amount of Interest (where interest exceeds 10%): 100 %

Name of Business: Creeks Holdings, LLC

Address: 3925 N. I-10 Service Rd. W. Ste 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 27.89 %

Name of Business: Creeks of River Ridge

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: Creeks of River Ridge, Inc.

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

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Amount of Interest (where interest exceeds 10%): 30 %

Name of Business: Crossings I, LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 30 %

Name of Business: Crossings II, LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 21.25 %

Name of Business: Crossroads Apartments, LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

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Baton Rouge, Louisiana 70821**Schedule C: Positions - Business**☐ Check if not applicable☒ Filer ☐ Spouse ☐ BothAmount of Interest (where interest exceeds 10%): 25 %Name of Business: Cypress Creek IAddress: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Commercial Real EstateNature of Association: Member/Partner☒ Filer ☐ Spouse ☐ BothAmount of Interest (where interest exceeds 10%): 16.67 %Name of Business: Cypress Ridge AssociatesAddress: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Commercial Real EstateNature of Association: Member/Partner☒ Filer ☐ Spouse ☐ BothAmount of Interest (where interest exceeds 10%): 30 %Name of Business: East Jefferson Storage Facilities, LLCAddress: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Commercial Real EstateNature of Association: Member/Partner

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Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: F&S Holdings, LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: Favrot & Shane Properties

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 39 %

Name of Business: FGS Office Buildings, LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

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Schedule C: Positions - Business☐ Check if not applicable☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: Falling Water LLCAddress: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Commercial Real EstateNature of Association: Member/Partner☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: Fox Run I Apartments, LLCAddress: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Commercial Real EstateNature of Association: Member/Partner☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: Fox Run II Apartments, LLCAddress: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Commercial Real EstateNature of Association: Member/Partner

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Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: Frenchman's Creek LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: Global Equities, Inc.

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 49.5 %

Name of Business: Global Equities I Limited Partnership

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

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Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: HF Partners, LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: Hickory Creek Investors, LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: Lafreniere Apartments, LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

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Schedule C: Positions - Business☐ Check if not applicable☒ Filer ☐ Spouse ☐ BothAmount of Interest (where interest exceeds 10%): 25 %Name of Business: The Lakes of Chateau Estates North, LLCAddress: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Commercial Real EstateNature of Association: Member/Partner☒ Filer ☐ Spouse ☐ BothAmount of Interest (where interest exceeds 10%): 25 %Name of Business: The Lakes of Chateau Estates South, LLCAddress: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Commercial Real EstateNature of Association: Member/Partner☒ Filer ☐ Spouse ☐ BothAmount of Interest (where interest exceeds 10%): 22.88 %Name of Business: Lindy InvestmentsAddress: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Commercial Real EstateNature of Association: Member/Partner

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Schedule C: Positions - Business☐ Check if not applicable☒ Filer ☐ Spouse ☐ BothAmount of Interest (where interest exceeds 10%): 22.88 %Name of Business: Lindy Investments IIAddress: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Commercial Real EstateNature of Association: Member/Partner☒ Filer ☐ Spouse ☐ BothAmount of Interest (where interest exceeds 10%): 22.88 %Name of Business: Lindy Investments IIIAddress: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Commercial Real EstateNature of Association: Member/Partner☒ Filer ☐ Spouse ☐ BothAmount of Interest (where interest exceeds 10%): 50 %Name of Business: Lost Bayou Apartments, LLCAddress: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Commercial Real EstateNature of Association: Member/Partner

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Amount of Interest (where interest exceeds 10%): 30 %

Name of Business: LSS Properties, LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 30 %

Name of Business: Magnolia Creek Investments LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: Natchez Landing Apartments LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

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Amount of Interest (where interest exceeds 10%): 25 %

Name of Business: Norgate Investors

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 40 %

Name of Business: Sunset Investments

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: Northbridge LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

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Schedule C: Positions - Business☐ Check if not applicable☒ Filer ☐ Spouse ☐ BothAmount of Interest (where interest exceeds 10%): 25 %Name of Business: North Kenner Investors LLCAddress: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Commercial Real EstateNature of Association: Member/Partner☒ Filer ☐ Spouse ☐ BothAmount of Interest (where interest exceeds 10%): 16.67 %Name of Business: Oak Creek I PartnershipAddress: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Commercial Real EstateNature of Association: Member/Partner☒ Filer ☐ Spouse ☐ BothAmount of Interest (where interest exceeds 10%): 31.25 %Name of Business: Park Oaks Apartments, LLCAddress: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Commercial Real EstateNature of Association: Member/Partner

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Amount of Interest (where interest exceeds 10%): 37.5 %

Name of Business: Parktowne LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 6 %

Name of Business: Pelican Bay Apartments LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: Peal, LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

* You are required to complete SCHEDULE C if you or your spouse is a director, officer, owner, partner, member, or trustee of a business and if you or your spouse (either individually or collectively) owns an interest in a business which exceeds 10%.

* "Business" means any corporation, partnership, sole proprietorship, firm, enterprise, franchise, association, business, organization, self-employed individual, holding company, trust, or any other legal entity or person.

LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule C: Positions - Business**☐ Check if not applicable☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: Registry Apartments, LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: Richland Ventures LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: Riverwood Associates, LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

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LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule C: Positions - Business**☐ Check if not applicable☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: Sandpiper Apartments LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 33.33 %

Name of Business: Shadows Apartments LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 60 %

Name of Business: Shane Equities, LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

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LOUISIANA BOARD OF ETHICS

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Baton Rouge, Louisiana 70821

Schedule C: Positions - Business☐ Check if not applicable☒ Filer ☐ Spouse ☐ BothAmount of Interest (where interest exceeds 10%): 50 %Name of Business: Skyway InvestmentsAddress: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Commercial Real EstateNature of Association: Member/Partner☒ Filer ☐ Spouse ☐ BothAmount of Interest (where interest exceeds 10%): 20 %Name of Business: Sunscape Investments I LLCAddress: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Commercial Real EstateNature of Association: Member/Partner☒ Filer ☐ Spouse ☐ BothAmount of Interest (where interest exceeds 10%): 50 %Name of Business: Surfrider, LLCAddress: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Commercial Real EstateNature of Association: Member/Partner

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Baton Rouge, Louisiana 70821

Schedule C: Positions - Business☐ Check if not applicable☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 40 %

Name of Business: Turtle Creek Apartments, LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 40.63 %

Name of Business: Villa Verde Investors LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 25 %

Name of Business: Vintage Investments LP

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

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LOUISIANA BOARD OF ETHICS

Post Office Box 4368

Baton Rouge, Louisiana 70821

Schedule C: Positions - Business☐ Check if not applicable

<input checked="" type="checkbox"/> Filer	<input type="checkbox"/> Spouse	<input type="checkbox"/> Both
Amount of Interest (where interest exceeds 10%): <u>25</u> %		
Name of Business: <u>Walnut Creek #1 Partnership</u>		
Address: <u>3925 N. I-10 Service Rd. W. Ste. 105</u>		
City, State, Zip: <u>Metairie, LA 70002</u>		
Business Description: <u>Commercial Real Estate</u>		
Nature of Association: <u>Member/Partner</u>		
<input checked="" type="checkbox"/> Filer	<input type="checkbox"/> Spouse	<input type="checkbox"/> Both
Amount of Interest (where interest exceeds 10%): <u>25</u> %		
Name of Business: <u>Walnut Creek #2 Partnership</u>		
Address: <u>3925 N. I-10 Service Rd. W. Ste. 105</u>		
City, State, Zip: <u>Metairie, LA 70002</u>		
Business Description: <u>Commercial Real Estate</u>		
Nature of Association: <u>Member/Partner</u>		
<input checked="" type="checkbox"/> Filer	<input type="checkbox"/> Spouse	<input type="checkbox"/> Both
Amount of Interest (where interest exceeds 10%): <u>50</u> %		
Name of Business: <u>Willowood Apartments LLC</u>		
Address: <u>3925 N. I-10 Service Rd. W. Ste. 105</u>		
City, State, Zip: <u>Metairie, LA 70002</u>		
Business Description: <u>Commercial Real Estate</u>		
Nature of Association: <u>Member/Partner</u>		

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Baton Rouge, Louisiana 70821**Schedule C: Positions - Business**☐ Check if not applicable☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 30 %

Name of Business: Windmill Partners, LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 15 %

Name of Business: Safeguard 15

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Real Estate

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 100 %

Name of Business: Fairfield Realty

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Commercial Management

Nature of Association: Owner

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LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule C: Positions - Business**☐ Check if not applicable☒ Filer ☐ Spouse ☐ BothAmount of Interest (where interest exceeds 10%): 100 %Name of Business: Naples InvestmentsAddress: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Commercial Real EstateNature of Association: Owner☒ Filer ☐ Spouse ☐ BothAmount of Interest (where interest exceeds 10%): 100 %Name of Business: Cars of Yesteryears, Inc.Address: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Car DealershipNature of Association: Owner☒ Filer ☐ Spouse ☐ BothAmount of Interest (where interest exceeds 10%): 100 %Name of Business: Omil CorporationAddress: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Investment HoldingsNature of Association: Owner

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LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule C: Positions - Business**☐ Check if not applicable☒ Filer ☐ Spouse ☐ BothAmount of Interest (where interest exceeds 10%): 100 %Name of Business: OS Mortgage InvestorAddress: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Real Estate LoansNature of Association: President☒ Filer ☐ Spouse ☐ BothAmount of Interest (where interest exceeds 10%): 50 %Name of Business: Favrot & Shane A.I.A. ArchitectsAddress: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Real Estate DevelopmentNature of Association: Owner☒ Filer ☐ Spouse ☐ BothAmount of Interest (where interest exceeds 10%): 50 %Name of Business: Favrot & Shane Companies, Inc.Address: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Real Estate DevelopmentNature of Association: Chairman

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LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule C: Positions - Business**☐ Check if not applicable☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: Lake Development Corporation

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Building Construction

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: Lake Development Equipment, Inc.

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Equipment Ownership

Nature of Association: Member/Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: 1st Lake Properties, Inc.

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Co-Chairman

Nature of Association: Member/Partner

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LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule C: Positions - Business**☐ Check if not applicable☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: Nationwide Laundry Services, IncAddress: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Laundry EquipmentNature of Association: Member/Partner☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: Preferred Realty, IncAddress: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Real Estate ManagementNature of Association: Member/Partner☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 51 %

Name of Business: CS Biloxi Properties, Inc.Address: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Commercial Real EstateNature of Association: Owner

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LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule C: Positions - Business**☐ Check if not applicable☒ Filer ☐ Spouse ☐ BothAmount of Interest (where interest exceeds 10%): 51 %Name of Business: HS Biloxi PropertiesAddress: 3925 N. I-10 Service Rd. W. Ste. 105City, State, Zip: Metairie, LA 70002Business Description: Commercial Real EstateNature of Association: Owner☐ Filer ☒ Spouse ☐ BothAmount of Interest (where interest exceeds 10%): 100 %Name of Business: Homestore Properties LLCAddress: #18 OaklandCity, State, Zip: Kenner, LA 70065Business Description: Real EstateNature of Association: Investor☐ Filer ☒ Spouse ☐ BothAmount of Interest (where interest exceeds 10%): 100 %Name of Business: P.S. Equities, LLCAddress: #18 OaklandCity, State, Zip: Kenner, LA 70065Business Description: Real EstateNature of Association: Investor

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LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule C: Positions - Business**☐ Check if not applicable☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 99 %

Name of Business: ZYP LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Condo Ownership

Nature of Association: Managing Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: Richland Ventures, LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Real Estate Holding

Nature of Association: Partner

☒ Filer ☐ Spouse ☐ Both

Amount of Interest (where interest exceeds 10%): 50 %

Name of Business: Hullen Townhomes Construction, LLC

Address: 3925 N. I-10 Service Rd. W. Ste. 105

City, State, Zip: Metairie, LA 70002

Business Description: Residential Construction

Nature of Association: Partner

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LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule D: Positions - Nonprofit**☐ Check if not applicable☒ Filer ☐ SpouseName of Organization: Jefferson Community FoundationAddress: 1055 St. Charles Ave Ste. 100City, State, Zip: New Orleans, LA 70130Nature of Association: Board MemberDescription of Organization: Designs & leads initiatives that improve the region and connect donors to community needs.☒ Filer ☐ SpouseName of Organization: GNO, Inc.Address: 365 Canal Street Ste 2300City, State, Zip: New Orleans, LA 70130Nature of Association: Board MemberDescription of Organization: Regional economic development hub, serving to coordinate, consolidate, and catalyze economic development.☒ Filer ☐ SpouseName of Organization: Ogden Museum of Southern ArtAddress: 925 Camp StreetCity, State, Zip: New Orleans, LA 70130Nature of Association: Board MemberDescription of Organization: Museum of Southern Arts and Culture***You are required to complete SCHEDULE D if you or your spouse is a director or officer of a nonprofit agency.**

Revised June 2011

Form 417

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LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule D: Positions - Nonprofit**☐ Check if not applicable☒ Filer ☐ SpouseName of Organization: JEDCO's Jefferson EdgeAddress: 3445 N. Causeway Blvd. Ste. 300City, State, Zip: Metairie, LA 70002Nature of Association: Co-ChairmanDescription of Organization: Jefferson Parish Economic Development-Focuses on quality of life issues and retention of residents & business.☒ Filer ☐ SpouseName of Organization: Jefferson Business Council (JBC)Address: 2900 Ridgelake Dr. 4th FloorCity, State, Zip: Metairie, LA 70002Nature of Association: Board MemberDescription of Organization: Mission is to encourage, promote, and enhance the economic posture, social welfare, and environment of Jefferson Parish & the River Region.☒ Filer ☐ SpouseName of Organization: Krewe of Argus, IncAddress: 5860 Citrus Blvd. #D, Box 169City, State, Zip: River Ridge, LA 70123Nature of Association: Board MemberDescription of Organization: Carnival Organization by Jefferson Parish Business Members that oversee the Argus Parade on Mardi Gras Day.

*You are required to complete SCHEDULE D if you or your spouse is a director or officer of a nonprofit agency.

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Schedule D: Positions - Nonprofit☐ Check if not applicable☒ Filer ☐ SpouseName of Organization: Kenner Charter AcademyAddress: 5205 Davis Dr.City, State, Zip: Metairie, LA 70003Nature of Association: Board MemberDescription of Organization: Mission to establish a public school with Charter from BESE with a focus on Health Science curriculum.☐ Filer ☐ Spouse

Name of Organization: _____

Address: _____

City, State, Zip: _____

Nature of Association: _____

Description of Organization: _____

☐ Filer ☐ Spouse

Name of Organization: _____

Address: _____

City, State, Zip: _____

Nature of Association: _____

Description of Organization: _____

*You are required to complete SCHEDULE D if you or your spouse is a director or officer of a nonprofit agency.

Revised June 2011

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LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule E: Other Offices/Positions Held**☐ Check if not applicable

Name of Office/Position: East Jefferson General Hospital, Board Member
Name of Office/Position:
Name of Office/Position:
Name of Office/Position:
Name of Office/Position:
Name of Office/Position:
Name of Office/Position:
Name of Office/Position:
Name of Office/Position:
Name of Office/Position:

*You are required to complete SCHEDULE E if you hold any other office or position which would require you to file a personal financial disclosure statement under La. R.S. 42:1124.3.

Revised June 2011

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LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule F: Contributions**☐ Check if not applicable (made within one year of appointment - in excess of \$1,000)

Date of Appointment: 1-25-12 Compensation: \$ 0 Candidate Name: Ben Zahn Amount of Contribution or Loan: \$ 3,500
Date of Appointment: _____ Compensation: \$ _____ Candidate Name: _____ Amount of Contribution or Loan: \$ _____
Date of Appointment: _____ Compensation: \$ _____ Candidate Name: _____ Amount of Contribution or Loan: \$ _____
Date of Appointment: _____ Compensation: \$ _____ Candidate Name: _____ Amount of Contribution or Loan: \$ _____
Date of Appointment: _____ Compensation: \$ _____ Candidate Name: _____ Amount of Contribution or Loan: \$ _____

* You are required to complete SCHEDULE F if you are appointed to a state board or commission and subject to annual financial statements as required by 42:1124.2.1 and you made a contribution or loan in excess of \$1,000 to the campaign of the official who appointed you.

* You are only required to disclose contributions or loans made within one year of appointment.

* "Candidate" means a person who seeks nomination or election to public office, except the office of president or vice president of the United States, presidential elector, delegate to a political party convention, United States senator, United States congressman, or political party office.

* "Contribution" means a gift, conveyance, payment, or deposit of money or anything of value, or the forgiveness of a loan or of a debt, made for the purpose of supporting, opposing, or otherwise influencing the nomination or election of a person to public office, whether made before or after the election.

* "Loan" means a transfer of money, property, or anything of value in exchange for obligation to repay in whole or in part, made for the purpose of supporting, opposing, or otherwise influencing the nomination for election, or election, of any person to public office.